

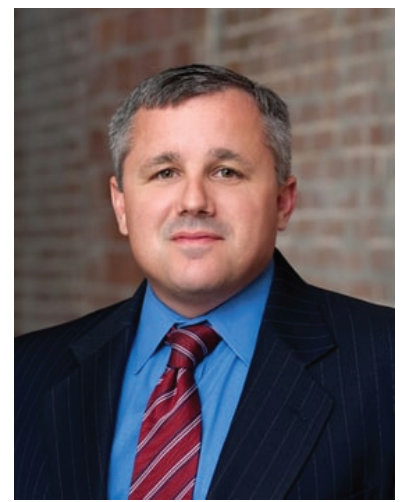
Brian A. Kilmer, Shareholder

Brian Kilmer's practice focuses on representing debtors, unsecured creditors' committees and secured creditors in complex Chapter 11 cases in a wide array of industries in jurisdictions such as Texas, Delaware, New York, Michigan, Florida and Louisiana. Brian also regularly represents secured creditors in single asset cases, acquirers of distressed assets and debtors and secured creditors in out-of-court workouts. Additionally, Mr. Kilmer has extensive experience with general business litigation matters.

Prior to joining Kilmer Crosby & Quadros, Brian was a shareholder at Chamberlain Hrdlicka and a partner at the law firms of Okin Adams & Kilmer LLP, Akin Gump Strauss Hauer & Feld LLP and Powell Goldstein LLP and an associate at Sheinfeld, Maley & Kay, P.C. Before beginning his law practice, Brian was a judicial law clerk to the Honorable Marcel Livaudais, Jr. and a judicial extern to the Honorable Louis Moore Jr.

Significant Bankruptcy Representations:

- Lead Counsel for out-of-court restructuring of retail company located in Dallas
- Lead Counsel to Debtors, Eco-Stim Energy Solutions (S.D.TX)
- Lead Counsel to Debtors, Juniper Specialty Products (S.D.TX)
- Lead Counsel to member of the creditors committee in Diamond Offshore (S.D.Tex.)
- Lead Counsel to Debtor, HT MWD Solutions (S.D.TX)
- Lead Counsel to Debtors, Vision Resources, et al (S.D.TX)
- Ordinary Course Counsel to Debtors, Fieldwood Energy, et al (S.D.TX)
- Lead Counsel for out-of-court restructuring of oilfield service company located in Houston
- Lead Counsel to member of Creditors Committee, Sanchez Energy (S.D.Tex)
- Lead Counsel for Out-of-Court restructuring of oil and gas company based in Houston
- Lead Counsel to the Debtor, Coastal Staffing Solutions, Inc. (W.D.La.)
- Lead Counsel to Crane Solutions and Crane Worldwide, Defendant in Preference/ Fraudulent Transfer Action (S.D.N.Y.)
- Lead Counsel for Individual Chapter 11 Debtor that was minority owners in Houston Professional Franchise (S.D.Tex.)
- Lead Counsel to primary Secured Lender in Midway Oilfield Constructors, Inc. (S.D.Tex.)
- Lead Counsel for successful out-of-court restructuring of Houston hospital
- Lead Counsel to Member of Creditor's Committee, Quality Oil Tools (S.D.Tex.)
- Lead Counsel for landlord in Neighbors Legacy Holdings, Inc. (S.D.Tex.)
- Lead Counsel for landlord in I-Heart bankruptcy proceedings (S.D.Tex.)
- Lead Counsel to Member of Creditor's Committee, EMAS CHIYODA (S.D.Tex.)
- Lead Counsel to Member of Creditor's Committee, Castex Energy (S.D.Tex.)



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AWARDS:

AV PreEminent Rating (Judicial Edition)
(2018-2021)

Chambers USA
(2012-2014) (Bankruptcy)

Texas Superlawyers
(2012-2020) (Bankruptcy)

Tulane Volunteer of the Year
(2008)

Texas Rising Star
(2004 - 2006)(Bankruptcy)

National Order of Barristers

Chief Justice Award

Paul Garofalo Award

EDUCATION

Plymouth State College
B.S., summa cum laude, 1995

Tulane University, School of Law,
J.D. 1998

Significant Bankruptcy Representations (continued):

- Lead Counsel to significant creditor in Montco Offshore (S.D.Tex.)
- Counsel to post-confirmation trustee for Shoreline Energy, LLC (S.D.Tex.)
- Lead Counsel to significant creditor in Stone Energy (S.D.Tex.)
- Lead Counsel to large creditor in Sandridge Energy (S.D.Tex.)
- Lead Counsel to significant creditor in Northstar Offshore (S.D.Tex.)
- Lead Counsel to largest creditor in Hillcrest GOM (S.D.Tex.)
- Lead Counsel to significant creditor in Montco Offshore (S.D.Tex.)
- Lead Counsel to creditor in Cal Dive (D.Del.)
- Lead Counsel to significant creditor in Energy XXI (S.D.Tex.)
- Lead Counsel to the Debtor, Ethos Offshore US LLC (S.D.Tex.)
- Lead Counsel to the Debtor, Harkand Gulf Services LLC (S.D.Tex.)
- Lead Counsel to the Debtor, Nova Directional, Inc. (S.D. Tex.)
- Counsel to the Debtors, EmKey Companies, et al. (N.D. Tex.)
- Lead Counsel to 3K Partners, Ltd., A&B Valve and Piping Systems. (W.D. La.)
- Lead Counsel to Vincent P. Young, Jr. (S.D. Tex.) (Former NFL Player)
- Counsel to Fortune Natural Resources Corporation in ATP Oil & Gas Corp (S.D.Tex.)
- Lead Counsel to Chapter 11 Trustee and Chapter 7 Trustee, M3 Technology (S.D. Tex.)
- Lead Counsel to Chapter 11 Trustee and Chapter 7 Trustee, H&M Oil & Gas (N.D. Tex.)
- Co-Counsel to Committee of Ad Hoc Noteholders, Reddy Ice Holdings (N.D. Tex.)
- Counsel to Member of Creditor's Committee, Vandera Resources (N.D.Tex.)
- Co-Counsel to largest unsecured creditor, RE Loans (N.D. Tex.)
- Lead Counsel to Member of Unsecured Creditors' Committee, Pilgrim's Pride (N.D. Tex.)
- Lead Counsel to Official Committee of Unsecured Creditors, Heritage Consolidated (N.D.Tex.)
- Lead Counsel to Official Committee of Unsecured Creditors, Hallwood Energy LP (N.D.Tex.)
- Lead Counsel to Official Committee of Unsecured Creditors, Turnkey LLC (S.D. Tex.)
- Counsel to Official Committee of Unsecured Creditors, BNP Petroleum (S.D. Tex.)
- Counsel to Official Committee of Unsecured Creditors, Delta Airlines (S.D. N.Y.)
- Counsel to Official Committee of Unsecured Creditors, Kaiser Aluminum (D. Del.)
- Counsel to Official Committee of Unsecured Creditors, Manchester, Inc. (N.D. Tex.)
- Counsel to Ad Hoc Committee of Secured Bondholders, Weirton Steel, Inc. (N.D.W.V.)
- Counsel to Indenture Trustee of Secured Bondholders, Contour Energy, Inc. (S.D.Tex.)
- Counsel to the Debtor, Agrifos Fertilizer, LP (S.D. Tex.)
- Counsel to the Debtor, Phytogen International (D. Wy.)
- Counsel to the Debtor, Dow Corning Corp. (E.D. Mich.)
- Counsel to the Debtor, Super Discount Markets Inc. (N.D. Ga.)
- Counsel to the Debtor, Dee Howard Aircraft Maintenance (W.D. Tex.)
- Counsel to the Debtor, Genometrix, Inc (S.D. Tex.)
- Numerous out-of-court restructurings of companies in seismic, retail, healthcare and manufacturing industries
- Numerous representations of special servicers of defaulted loans in many different jurisdictions in Texas and Louisiana
- Significant experience prosecuting and defending various adversary proceedings/contested matters- including preference actions, fraudulent transfer actions, lift stay actions, and claim objections
- Significant experience representing post-confirmation Trustees

PRIOR EXPERIENCE:

Chamberlain Hrdlicka
(2013-2014)

Okin Adams & Kilmer
(2008-2013)

Powell Goldstein LLP
(2007-2008)

Akin Gump Strauss Hauer & Feld
(2001-2007)

Sheinfeld Maley & Kay
(1999-2001)

**Judicial Law Clerk to the Hon.
Marcel Livaudais, Jr** (1998-1999)

BAR & COURT ADMISSIONS:

State of Texas,
Admitted 1999

State of Louisiana,
Admitted 1999

All U.S. Districts of the
Federal Courts in Texas

All U.S. Districts of the
Federal Courts in Louisiana

United States Court of Appeals
for the Fifth Circuit and Third Circuits

MEMBERSHIPS:

Dallas Bar Association,
Bankruptcy Section

Houston Bar Association,
Bankruptcy Section

Texas Bankruptcy Section

Certified Mediator in Texas

Significant Litigation Representations:

- Lead Counsel to Eland Energy, Inc. in indemnification litigation in State Court in Louisiana
- Lead Counsel to Vincent P. Young in breach of contract and fraud litigation against former advisors
- Lead Counsel to Trieagle Energy in numerous breach of contract litigation and collection actions
- Lead Counsel to ABM Security Services in breach of contract litigation in Texas State Court
- Lead Counsel to Star Tex Energy in breach of contract litigation and collection actions
- Lead Counsel to Eland Energy Inc. and Sundown Energy LP in breach of contract and product liability litigation in Texas State Court
- Lead Counsel to Post-Confirmation Trustee for the Hallwood Energy III Creditors' Trust in Federal Court
- Co-Counsel to Chipmos Technologies in litigation in Federal Court
- Lead Counsel to Taiwanese company in breach of contract and collection litigation in Federal Court
- Counsel to Harbor America in contract termination litigation in Texas State Court and Federal Court
- Lead Counsel to Eland Energy, Inc. in arbitration proceedings before the American Arbitration Association and confirmation of arbitration award in Federal Court

Presentations & Seminars:

- Mediating Bankruptcy and Related Adversary Proceedings -- Multiple Moving Parts for the Unwary Mediator, May 2019 (Co-Presenter)
- Bankruptcy Issues in the Oil Patch, Houston Bar Association, May 2017 (Author & Presenter)
- Top Ten Tips for When you are a Creditor in a Business Bankruptcy Case, IEEE Houston Consultants Network, January 2017 (Author & Presenter)
- From the Pitch to the Hit -- Hot Topics in Pitching and Representing Creditors' Committees, May 2011 (Co-Author & Co-Presenter)
- The Bankruptcy Underbelly -- Little Known Facts/Tricks No One Tells Creditors About Business Bankruptcy Cases, National Association of Credit Managers, June 2009 (Author & Co-Presenter)
- Bankruptcy Impact on Joint Operations and the Joint Operating Agreement, North American Petroleum Accounting Conference, May 2009 (Author & Co-Presenter)
- Top Ten Tips--Protecting/Advising Your Creditor Clients in a Business Bankruptcy Case, Houston Bar Association, April 2009 (Author & Presenter)
- Lender Liability, Equitable Subordination & Re-characterization: How Junior Creditors Can Leapfrog a First Lien Position in Bankruptcy, Powell Goldstein Breakfast Briefing, February 2008 (Author & Presenter)
- Top Ten Tips: Protecting Yourself after a Customer Files Bankruptcy, Powell Goldstein In-house Counsel Series, January 2008 (Author & Presenter)
- Top Ten Tips: Protecting Yourself After a Customer/Supplier Files for Bankruptcy, Author, Akin Gump In-House Counsel Series, April 2007 (Author & Presenter)
- Overview of New Bankruptcy Laws, Restructuring Strategies and Current Trends, Mortgage Bankers Association of America Portfolio Servicing Advisory Group, September 2005 (Author & Presenter)
- Continuing Collection Efforts after Bankruptcy is Filed, University of Houston, Collecting Debts and Judgments Seminar, May 2000 (Co-Author)

Articles and Publications:

- Priority and Dischargeability of Tax Claims, Collier on Bankruptcy Taxation, 2002-2010 (Contributing Author)
- Taxes, Collier on Bankruptcy, 2002-2006 (Assistant to Contributing Author)
- Road Map for the New Bankruptcy Landscape, Bankruptcy Law360, January 2008 (Author)

